

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
I.R.C. Section 334(a), General Rule - If property is received in a distribution in complete liquidation, and if gain or loss is recognized on receipt of such property, then the basis of the property in the hands of the distributee shall be the fair market value of such property at the time of distribution.

I.R.C. Section 346(a) Complete Liquidation - For purposes of this subchapter , a distribution shall be treated as a complete liquidation of a corporation if the distribution is one of a series of distributions in redemption of all the stock of the corporation pursuant to a plan.

18 Can any resulting loss be recognized? ▶ A recognized loss can occur on the shares redeemed in the liquidation. Some recognized losses may not be part of taxable transaction. Please consult your tax advisor to determine the tax consequences of the shares redeemed in your account.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
This organizational action is reportable with respect to calendar year 2017.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Print your name ▶ **A SIGNED COPY IS MAINTAINED BY THE ISSUER**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

FORM 8937 ATTACHMENT

Fund Name: Xtrackers MSCI Emerging Markets High Dividend Yield Hedged Equity ETF
 EIN: 61-1760743

<u>Payable Date</u>	<u>Per Share</u>					
	<u>Distribution Per Share</u>	<u>Income Dividends</u>	<u>Short-Term Capital Gains</u>	<u>Long-Term Capital Gains</u>	<u>Return of capital</u>	<u>Cash Liquidation Distribution</u>
6/27/2017	0.260930	0.260930	0.000000	0.000000	0.000000	0.000000
9/27/2017	0.550960	0.550960	0.000000	0.000000	0.000000	0.000000
12/26/2017	0.048650	0.048650	0.000000	0.000000	0.000000	0.000000
1/2/2018	23.837860	0.000000	0.000000	0.000000	0.000000	23.837860
Total	24.698400	0.860540	0.000000	0.000000	0.000000	23.837860